Transforming the market for electric vehicles

public and private sector roles

The Intellect Transport and Smart Grid Conference Thursday 5th May 2011 Jonathan Murray, Deputy Director Low Carbon Vehicle Partnership



Low Carbon Vehicle Partnership

Accelerating a sustainable shift to low carbon vehicles and fuels in the UK

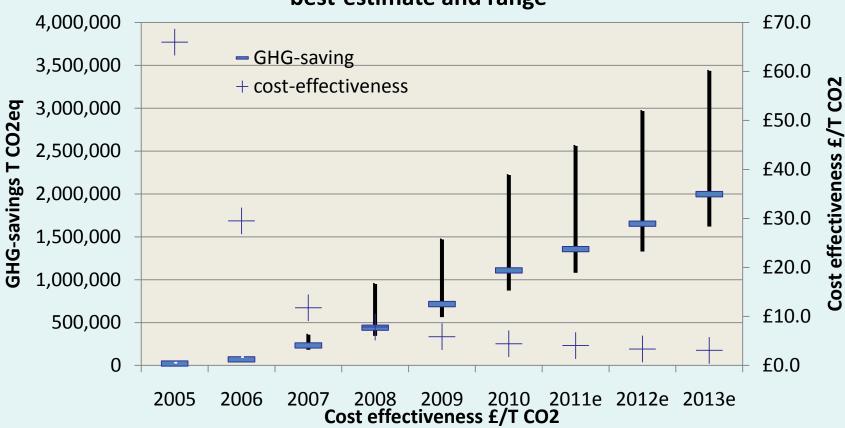
Stimulating opportunities for UK businesses





LowCVP Carbon savings in 2010 increased by 30% to 393kTCO2; carbon savings are being delivered at under £5/TCO2

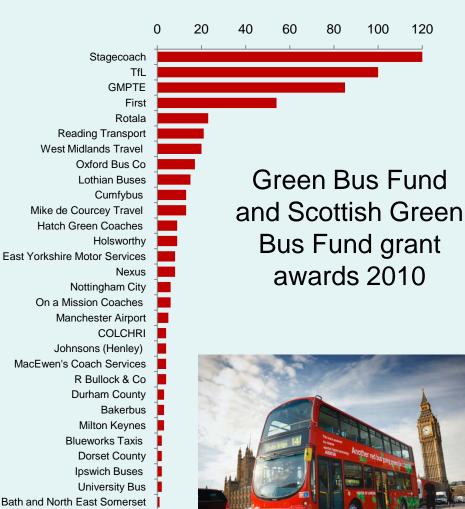
Cummulative CO2 eq savings from LowCVP activities, best-estimate and range





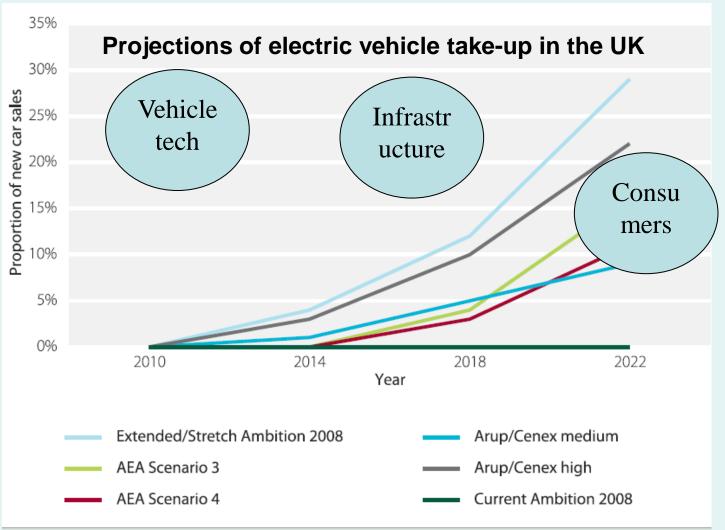
LowCVP has played a material role in creating the largest European market for low carbon buses

- LowCVP developed definition, test procedures and recommended incentives for low carbon buses to DfT.
 - LowCVP website provides portal for low carbon bus resources
- Low carbon buses made viable through two important incentives:
 - 6 p/km supplement available via Bus Service Operators Grant,
 - Capital grants ,Green Bus Fund and Scottish Green Bus Funds
- GBF and SGBF will support:
 - 33 bus operators across England and Scotland
 - procuring 566 low carbon buses
 - UK based bus manufacturers beneficiaries
- Low carbon buses will save 0.8MtCO2 by rbon vehicle partnership



Johnsons Coaches Thames Travel 120

Market uptake is highly uncertain - depending upon public acceptability, battery costs / subsidies

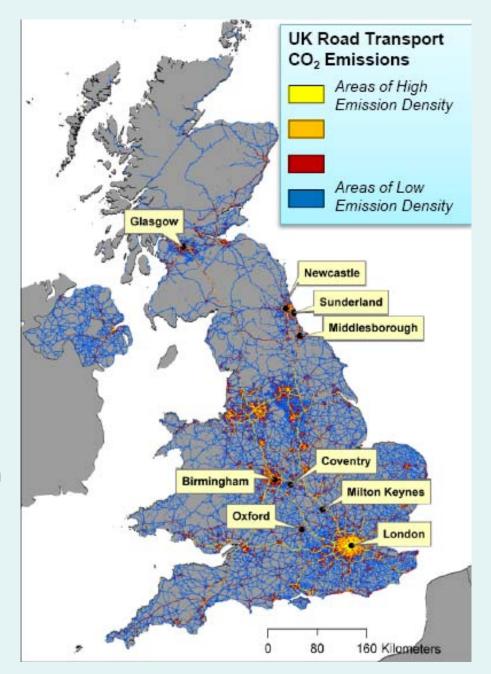




Strong UK Government support programme for electrification of transport

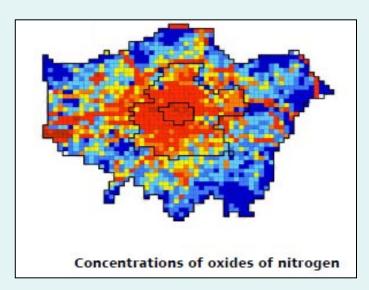
- Creation Office of Low Emission Vehicles
- £250M purchase support fund for cars
 - -2011-14
 - £5k per vehicle
- 140M Low Carbon Vehicle Innovation Platform
- £30M infrastructure support
 - Plugged-in-Places
- £5M Ultra-low carbon car competition
 - 340 vehicles
 - Joint cities demo programme
- £20M public procurement support for electric vans

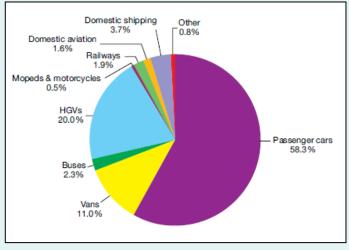




Local authority interest is primarily driven by environmental responsibility

- Estimated 200,000 premature deaths due to poor air quality in UK.
- Duty to improve air quality rests with local authorities. EU can impose fines.
- □ Climate Change Act 2008 requires UK to reduce emissions by 34% by 2020 and 80% by 2050 compared to 1990.
- Domestic transport accounts for 21% of UK emissions, which have risen 12% since 1990.
- Road transport accounts for 92% of UK transport emissions.







Electric vehicles identified as a cost effective means of reducing CO2 in city regions

Public sector implementation cost			
High cost	Low emission zones (targeting HGVs and large vehicles) Public transport concessionary fares and fare subsidies (targeted groups) Provision of improved bus/rapid transit infrastructure and services	Roll-out of Smarter Choices initiatives and campaigns in targeted areas Improvement in bus fleet efficiency	Driver training programme & awareness campaigns
Medium cost	Rail electrification (focus on local rail) Provision of improved walking infrastructure Provision of improved rail services Development of rail/water freight capacity and incentives Active/improved traffic management	Stricter enforcement of speed limits	Support to take up of electric and plug-in hybrid cars and vans through provision of charging points and/or financial incentives Provision of improved cycling infrastructure
Low cost/ Cost Neutral (N) / Revenue generating (R)	Public sector procurement of low carbon vehicles for own fleet Support to taxi/private hire for switch to more efficient/low carbon vehicles Road surfaces designed to reduce fuel consumption Provision of improved express bus and coach services Provision of car clubs Support and investment in local services and community hubs Review location of proposed new developments to reduce need to travel (N) Urban density increases (residential and business - N) Replacement of some conventional bus services by smaller community transport services (N) Freight efficiency through operational improvements (N) Rail efficiency (N) Producing low carbon energy from the transport assets (R) Introduction or increase in parking charges (R)	Workplace parking levy (R)	
	Low abatement	Medium abatement	High abatement
Carbon emission reduction potential 5			



Source: ATKINS









Range of forums through which local authorities are engaged are numerous

EU Civitas



Concerns are transport related of which climate change is only one National Forums



Key driver is to reduce all climate change aspects of an operation

Transport Forums

Main influencer DfT

Transport and logistic

activities P

low carbon vehicle partnership

Transport Climate CRC Change

Regional Forums



Main
Influencer
DECC

Carbon Reduction
Commitment
related business activities



Thank You!

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